

19th September 2008

Dear Everyone,

Asia Media Company Limited
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Regarding the delisting of the Company's stocks

The stocks of Asia Media Company Limited (the "Company") will be delisted as of tomorrow, 20th September 2008, from the Tokyo Stock Exchange ("TSE"). Accordingly, all pertinent transactions at the TSE were put to end as of today, 19th September 2008.

The Company sincerely apologizes for such consequences and the resultant inconveniences and troubles caused to its shareholders and all other stakeholders.

The Company takes this fact of delisting seriously, and it intends to do its best to apply most optimal solutions for its shareholders and all other stakeholders. At the same time, the Company shall continue to put maximum efforts into its business operations. Your unchanging understanding and assistance would be most appreciated.

As for the extraordinary meeting of shareholders, the Company expects to hold the meeting as soon as the record date for specifying the shareholders who could execute their voting rights can be newly determined. Election of directors and reverse split of stocks are some of the agenda that are currently expected to be put on the meeting's table.

Once the Company's executive board decides on the specific record date, date of the extraordinary meeting of shareholders, meeting agenda, etc., they shall be promptly announced via the Company's official website, and convocation notices will be mailed to

the Company's shareholders.

Accordingly, the Company has decided not to hold the extraordinary meeting of shareholders based on the record date of 15th July 2008, the date originally planned as per the "Notice of establishment of a record date for the convocation of an extraordinary general meeting of shareholders" dated 27th June 2008.

The Company is presently in the process of reviewing some stock acquisition plans proposed by interested parties. So far, nothing has been decided regarding this matter. If there are further developments, updates would be announced via the Company's official website and possibly via newspapers as necessary.

As for the share-certificates, shareholders who do not desire to withdraw (transfer out) their share-certificates from JASDEC have no need for administrative procedures such as transfers of share-certificates.

Meanwhile, shareholders who do desire to withdraw their share-certificates from JASDEC need to fill out an appropriate form and submit the document to the administrator of the Company's register of shareholders via effectual security firms and other brokers. Also, those shareholders who desire to withdraw their share-certificates and directly own the certificates should be advised that such actions accompany risk of losing the certificates, as well as the possibility of being required to take procedures different from shareholders who indirectly own the certificates via JASDEC with regards to execution of various rights. Moreover, if any shareholder wishes to transfer the certificates to another party after once withdrawing from JASDEC, such person would have to fill out an appropriate form and submit the document directly to the administrator of the Company's register of shareholders, addressed in Hong Kong. The transaction fee for the initial transfer of the certificates (from JASDEC) will be on the Company.

The above-mentioned document form and guideline for filling out the form shall be released shortly via the Company's official website. As for inquiries regarding the specifics of the handling of share-certificates, please contact effectual security firms and other brokers of your intention or call the Company at the following numbers.

[Inquiry lines]

03-6382-8970 (Subject to change. If changed, a new number will be announced via the Company's official website)

+86-10-6267-2999 or +86-10-6267-2835

Please refer to the official website for any further information. As they have always been, all corporate information will be released timely in the Company's website located at the following address.

Official website URL: <http://www.asiamedia.jp/jp/index.html>